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Sum of squares and cubes, using difference calculus.

1.1 Motivation.

I showed Karl Gauss's trick for summing a $1, 2, \dots, n$ sequence. Add it up twice, reversing the sum and adding by columns

We get n + 1, n times, so

$$\sum_{k=1}^{n} k = \frac{n}{2} \left(n+1 \right).$$
(1.2)

Karl pointed out to me that he'd looked up the formula for the sum of squares, and found

$$\sum_{k=1}^{n} k^2 = \frac{n}{6} \left(2n+1 \right) \left(n+1 \right).$$
(1.3)

I couldn't think of some equivalent of the Guassian trick to sum that, but had the vague memory that we could figure it out using difference calculus. I have a little Dover book [1] on the subject that I read some of when I was in school. Without resorting to that book, I tried to dredge up the memory of how this result could be derived.

1.2 Difference operator.

The key is defining a difference operator, akin to a derivative

	Definition 1.1: Difference operator (reverse.)	
Given a sequence y_n , let		
$\Delta y_n = y_n - y_{n-1}.$		

It's also possible to define forward difference operators $\Delta y_n = y_{n+1} - y_n$, or both, and it turns out that the text uses forward differences. I'll use reverse difference operator here, since that's what I tried. The ideas should hold either way.

We can apply the difference operator to some simple sequences, such as $y_n = \text{constant}, y_n = n, y_n = n^2, \cdots$. For those, we find

$$\Delta 1 = 0$$

$$\Delta n = n - (n - 1)$$

$$= 1$$

$$\Delta n^{2} = n^{2} - (n - 1)^{2}$$

$$= 2n - 1$$

$$\Delta n^{3} = n^{3} - (n - 1)^{3}$$

$$= 3n^{2} - 3n + 1.$$

(1.4)

Rearranging, we find

$$1 = \Delta n$$

$$n = \frac{1}{2} (\Delta n^{2} + 1)$$

$$= \frac{1}{2} (\Delta n^{2} + \Delta n)$$

$$= \frac{1}{2} \Delta (n^{2} + n)$$

$$n^{2} = \frac{1}{3} (\Delta n^{3} + 3n - 1)$$

$$= \frac{1}{3} (\Delta n^{3} + \frac{3}{2} \Delta (n^{2} + n) - \Delta n)$$

$$= \frac{1}{6} \Delta (2n^{3} + 3(n^{2} + n) - 2n)$$

$$= \frac{1}{6} \Delta (2n^{3} + 3n^{2} + n).$$

(1.5)

1.3 Sum of squares.

We can now proceed to find the difference of our sum of squares sequence. Let

$$y_n = \sum_{k=1}^{n},$$
(1.6)

for which we have

$$\Delta y_n = n^2 = \Delta \frac{2n^3 + 3n^2 + n}{6}.$$
(1.7)

Akin to integrating, we've determined y_n up to a constant

$$y_n = \frac{2n^3 + 3n^2 + n}{6} + C,$$
(1.8)

but since $y_1 = 1$, and

$$y_1 = \frac{2 \times 1^3 + 3 \times 1^2 + 1}{6} + C = 1 + C,$$
(1.9)

so C = 0. We need only factor to find the desired result

$$\sum_{k=1}^{n} k^2 = \frac{n}{6} \left(2n+1\right) \left(n+1\right).$$
(1.10)

1.4 Sum of cubes.

Let's also apply this to compute a formula for the sum of cubes. We need one more difference computation

$$\Delta n^4 = n^4 - (n-1)^4$$

= 4n³ - 6n² + 4n - 1, (1.11)

or

$$n^{3} = \frac{1}{4} \left(\Delta n^{4} + 6n^{2} - 4n + 1 \right)$$

= $\frac{1}{4} \left(\Delta n^{4} + \Delta \left(2n^{3} + 3n^{2} + n \right) - 2\Delta \left(n^{2} + n \right) + \Delta n \right)$ (1.12)
= $\frac{1}{4} \Delta \left(n^{4} + 2n^{3} + n^{2} \right)$,

so

$$\sum_{k=1}^{n} n^{3} = \frac{1}{4} \left(n^{4} + 2n^{3} + n^{2} \right) + C, \qquad (1.13)$$

but we see that C = 0 is required to satisfy the n = 1 case. That is

$$\sum_{k=1}^{n} n^3 = \frac{1}{4} n^2 \left(n+1 \right)^2.$$
(1.14)

Difference calculus is a pretty fun tool!

Bibliography

[1] Hyman Levy and Freda Lessman. *Finite difference equations*. Courier Corporation, 1992. 1.1